

## **Announcement Summary**

# **Entity name**

**CARLY HOLDINGS LIMITED** 

#### Date of this announcement

Thursday September 21, 2023

## The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

## Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted employee options	200,000	21/09/2023
New class - code to be confirmed	Unquoted employee options	200,000	21/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

CARLY HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

60066153982

#### 1.3 ASX issuer code

CL8

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

21/9/2023



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unquoted employee options

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

21/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Terms and conditions of options provided in ASX release on 21 September 2023

#### **Options Details**

+Security currency

**Exercise price** 

**Expiry date** 

AUD - Australian Dollar

AUD 0.02850000

18/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares (ASX:CL8)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 4 of the Notice of Annual General Meeting/Proxy Form on Page 35: <a href="https://www.asx.com.au/asxpdf/20">https://www.asx.com.au/asxpdf/20</a> <a href="https://www.asx.com.au/asxpdf/20">

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

200,000

ASX +security code

+Security description

New class - code to be confirmed

Unquoted employee options

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

21/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

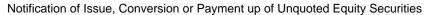
Terms and conditions of options provided in ASX release on 21 September 2023

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.03800000 18/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other





## Description

Fully paid ordinary shares (ASX:CL8)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 4 of the Notice of Annual General Meeting/Proxy Form on Page 35: <a href="https://www.asx.com.au/asxpdf/20">https://www.asx.com.au/asxpdf/20</a> <a href="https://www.asx.com.au/asxpdf/20">

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

200,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CL8 : ORDINARY FULLY PAID	268,370,391
CL8O : OPTION EXPIRING 31-OCT-2024	87,107,979

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8AAE : OPTION EXPIRING 14-FEB-2026 EX \$0.0213	91,414
CL8AAB : OPTION EXPIRING 30-MAY-2025 EX \$0.054	250,000
CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075	844,349
CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437	557,997
CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25	83,748
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
CL8AAC : OPTION EXPIRING 30-MAY-2025 EX \$0.072	250,000
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000
CL8AAF : OPTION EXPIRING 01-SEP-2026 EX \$0.0238	1,950,586
New class - code to be confirmed : Unquoted employee options	200,000
New class - code to be confirmed : Unquoted employee options	200,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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